

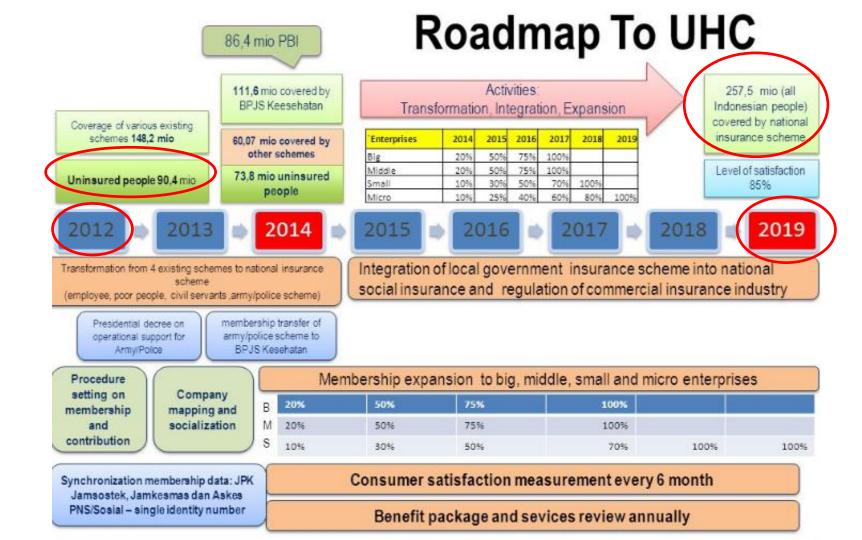






Indonesian Medical Association

33rd CMMAO General Assembly & 54th Council Meeting September 13th 2018. Penang Malaysia



INDONESIA

Overview

Indonesia, home to approximately 260 million people, has seen significant economic growth in the last two decades, yet nearly 2 million people are being pushed into poverty because of out-of-pocket healthcare expenditure. Further, maternal and newborn mortality rates are high, particularly for the region, and coverage of HIV services such as antiretroviral therapy remain low.

Despite these challenges, opportunities exist to advance Indonesia's health indicators through national implementation of an ambitious universal healthcare plan. In 2014, the government introduced Jaminan Kesehatan Nasional (JKN), a single payer national health insurance scheme that covers about 74 percent of the population. The country also has an increasingly vibrant civil society and media presence that could take on a greater role in policy advocacy, accountability, and transparency for improvements in maternal and newborn health, HIV, and other health areas.



Source: http://www.healthpolicyplus.com/indonesia.cfm

Escalate quality and minimize inequity

- Six <u>Dimensions of quality</u>: 1) Safety, 2) Effectiveness, 3) Person-centeredness, 4)
 Accessibility, Timeliness, Affordability, 5) Efficiency, 6) Equity
- These were the questions up for <u>debate at a series of meetings</u> held last a few months a go in Jakarta, including UHCD (UHC Day) designed to tackle the lingering challenges of implementing Indonesia's national health insurance program—*Jaminan Kesehatan Nasional* (JKN). While these obstacles are neither surprising nor unique to any country managing a large-scale insurance program, what differs in Indonesia is how the government is tackling the challenges head on—a move that, if successful, could have widespread implications for other countries looking to implement social health insurance programs to reach universal health coverage.
- Running large-scale health insurance programs in developing countries <u>is complicated</u>. The
 potential benefits of sweeping health insurance coverage—improved access to healthcare
 and protection from high out-of-pocket health expenses—are considerable, but so too are
 the challenges. <u>How do you ensure that everyone is covered</u>, that the care and commodities
 they receive are equitable and of high quality, that all key stakeholders are engaged and
 incentivized, and that the program is sustainable?

Source: http://www.healthpolicyplus.com/indonesiaUHC.cfm

Fact of Indonesia

- While GDP is on the rise, more than 28 million people live below the poverty line (World Bank, 2016b).
- Indonesia's 34 provinces have widely <u>diverse cultures</u>, religions, and natural resources.
- From the bustling metropolis of <u>Jakarta to the ocean-dependent islands</u> of the Malukus and the indigenous peoples of Papua—each province has its own context and unique considerations when it comes to economic and social development, and thus its own distinct <u>set of opportunities</u>.

Fact of Indonesia: 3 Years evaluation

- Since 2017, three years after JKN's launch, the Government of Indonesia is conducting a comprehensive assessment of the program and convening diverse stakeholders to find solutions to the persistent challenges of achieving universal coverage.
- This assessment is coordinated by the <u>National Team for Acceleration of Poverty</u>
 <u>Reduction</u> (TNP2K), with support from the U.S. Agency for International Development
 (USAID) through the Health Policy Plus (HP+) project.
- A few months a go`s meetings, TNP2K, HP+, the <u>University of Indonesia</u>, the <u>Organization for Economic Co-operation and Development</u> (OECD), and several others across the government and the private sector came together to share new evidence and discuss possible solutions.

Fact of Indonesia: Missing Middle

- In just over five years, JKN has managed to bring 74 percent of Indonesia's population under the program—an impressive coverage rate.
- But of the <u>26 percent that remain uninsured</u>, a large proportion are employed in the informal workforce. This group, which the OECD refers to as the "<u>missing middle</u>," earn too much to be eligible for the subsidized coverage offered to the poor and near-poor.
- While some of the missing middle and their families may participate in other programs or private insurance, it is critical for those who do not to join and remain enrolled in JKN to get the benefits of financial protection and increased access to care. For them to join, they must see the likelihood of the program increasing their access to more affordable and higher quality healthcare.

SDGs of Indonesia 2017



Monitoring the health SDG goal: Indicators of overall progress

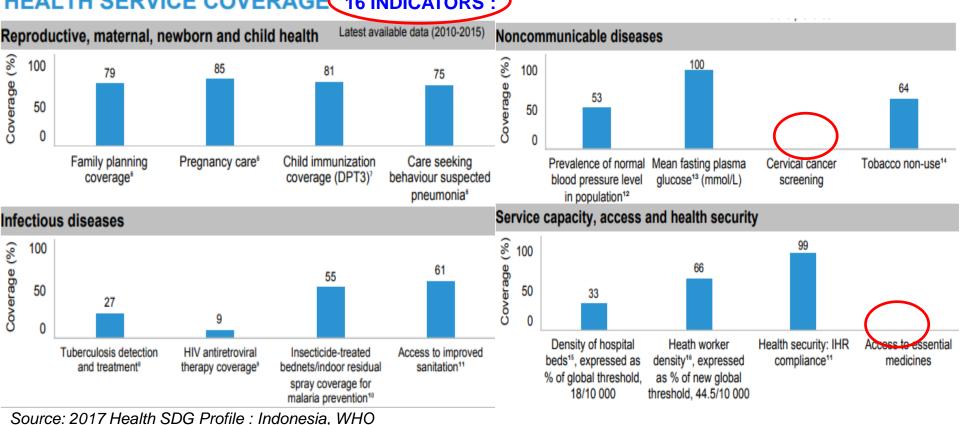


Source: 2017 Health SDG Profile: Indonesia, WHO

SDGs of Indonesia 2017

Universal health coverage: At the centre of the health goal





SDGs of Indonesia 2017

FINANCIAL PROTECTION

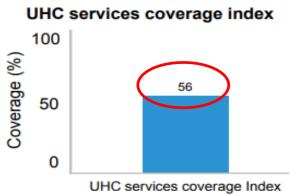
Financial protection is measured through two indicators: (1) impoverishment, and (2) catastrophic health expenditure.

Impoverishment 0.8% or approximately 2 000 000 people are being pushed into poverty because of out-of-pocket health spending.¹⁷

Catastrophic expenditure on health: **4.4%** of people spent more than 10% of their household's total expenditure on health care.¹⁷

UHC services coverage index of essential health services

To provide a summary measure of coverage, an index of national service coverage is computed by averaging service coverage values across the 16 tracer indicators. The UHC coverage index ranges from 0% to 100%, with 100% implying full coverage across a range of services.

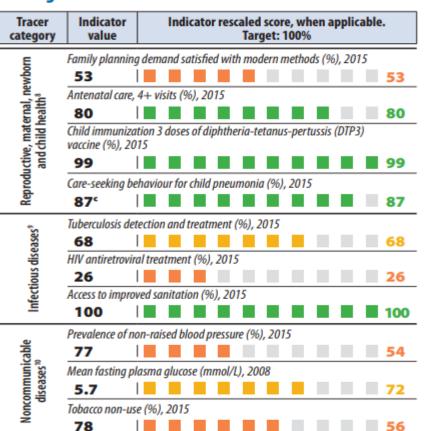




UHC and SDG Country Profile 2018 Malaysia

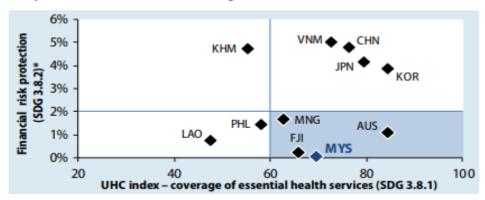


What tracer indicators are included in the UHC index⁶– coverage of essential health services?



How does Malaysia compare to other countries in the Region?

Relationship between UHC coverage of essential health services and financial risk protection in Western Pacific Region countries



Indonesia also has data about UHC and SDG, but its still partial and fragmented

Its still need to be compiled in a report as above. So that Indonesia can compare with other countries in the region

Common barriers to achieve UHC

- Financial constraints are low levels of government spending and overall spending on health
- 2. <u>Supply side constraints</u> (include workforce constraints)
- 3. Epidemiological transition

Engaging Stake Holder and Involvement of Professional Organization



Indonesia Medical Association and Others Stakeholder

- <u>Improvement Price</u> for Health Care Facilities for better quality services
- Developing Costing with TDABC and Implement Value Best Health Care
- People <u>can access health care facilities every where</u>. It should not to be restricted in regionalization of services
- <u>Transparent</u> information for research
- Public support government to <u>realocate tax subsidize</u> to health services
- Strengthening public health by MOH and DHO

Engaging private sector

- As more and more people join JKN, the public sector is not positioned to meet the growing demand for health services on its own.
- To ensure the effectiveness and sustainability of the program, the government <u>must better engage the private sector</u>.
- But this partnership raises its own series of challenges. Through a
 partnership with JKN in which the private sector gains a higher volume of
 clients, there is concern that the reimbursement rates remain insufficient
 to cover the overall costs that private hospitals incur as compared to the
 public sector.
- So, the question becomes, <u>how can the government establish</u>
 <u>reimbursement rates</u> that incentivize the private sector to provide quality
 care while keeping total healthcare cost in check?

Engaging public sector

- Current public sector health <u>infrastructure cannot</u> <u>keep up</u> with the growing number of people gaining financial access to care.
- Partnership with the bustling private sector would allow the government of Indonesia to meet its universal health coverage goal, and the Indonesian market is primed for such an opportunity.

Has Indonesia's National Health Insurance Scheme Reached the Most Vulnerable?

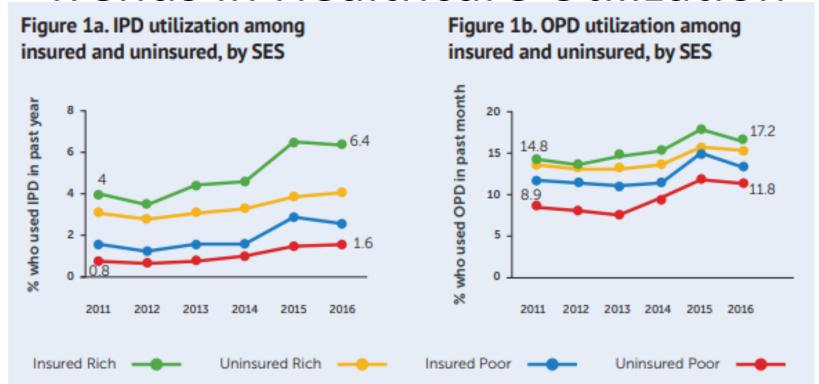
A Benefit Incidence Analysis of JKN Hospital Expenditure

Health Policy Plus and National Team for the Acceleration of Poverty Reduction, Indonesia

May 2018

- Conclusions and Policy Recommendations This benefit incidence analysis finds that JKN hospital expenditure has been inequitable-across-both-island-and-socioeconomic groups.
- Further investigation is needed to <u>examine the root causes</u> of these inequities and the drivers behind current trends.
- However, to address inequity and increase JKN expenditure on the poor and nearpoor, the following <u>recommendations</u> can be made:
 - Build additional facilities and/or shift certain hospital-level services in rural and remote or disadvantaged areas to primary healthcare facilities
 - Geographically target financing for infrastructure and human resources for health to rural and remote or disadvantaged island groups
 - Ensure that the enrollees, particularly the poor, understand and can benefit from JKN enrollment

Trends in Healthcare Utilization



Inequity persists. In 2016, IPD use was 300% higher among the insured rich compared to the uninsured poor and 146% higher among the insured rich compared to the insured poor. OPD use was 24% higher among the insured rich compared to the insured poor.

Ensuring Equity

- Even if Indonesia manages to reach that elusive <u>missing middle</u> and bring them into the program, <u>ensuring that enrollees receive equitable</u> care and benefits—regardless of geography and income—will remain a challenge.
- Poor and near-poor households and eastern provinces have seen the most growth in healthcare use, although they still lag behind wealthier populations and urban provinces in overall use and per person hospital expenditure.
- To address this gap, more progress is needed to <u>reduce non-financial barriers</u> to accessing healthcare, such as proximity to health facilities and <u>clinic wait times</u>,
- which may require the government to target its spending more effectively, investing primarily in facilities and health workers in the rural/eastern provinces and areas serving the poor.

Maintaining quality

- Clear <u>quality framework</u> that accepted by All Stakeholders in health services in Indonesia, Monitored and Evaluated.
- Government will also need to put in place <u>clear and transparent</u> processes around reimbursement rates, provider payments, and cost-control measures.

Opportunity for CSO

- Indonesia's civic space is equally experiencing an expansion.
- Since 1998, the growth of civil society entities has been explosive, from the national to the local level, with an estimated 65,000 registered civil society organizations (CSOs) as of 2014.
- Donor programming for democratization and governance reforms has been substantial (Scanlon, 2012).
- Regional autonomy and decentralization have created new opportunities for <u>CSOs and organized citizens to engage</u> directly with government in public affairs. Legal protections of assembly and speech have been established and the government is committed to continue opening this space.

Opportunity to get Involved

- The need for improved maternal and newborn health, paired with the now drastically increased market for healthcare in Indonesia, offers a prime <u>opportunity for others to get involved in ensuring</u> that health services are high-quality, equitable, efficient, and effective.
- Under JKN, <u>reimbursements related to reproductive and newborn</u>
 <u>health</u> services will total at least US\$720 million per year in
 additional revenue for healthcare providers.
- The private sector, civil society, and the media <u>must all play</u> important roles <u>if maternal and newborn mortality is to be lowered</u>; with the health market growing under JKN, now is the time to get involved.

Crossing The Global Quality Chasm

- Poor-quality health care around the globe cause ongoing damage to human helath. In low-and middle income countries (LMICS), of care, which means that quality defects cause 10 to 15 percent of the total deaths in these countries. The resulting cost of lost productivity alone amount to between \$1.4 and \$1.6 trillion each year.
- A move toward universal health coverage (UHC) is the central theme of global health policy today, but the evidence is clear. Even if such a movement succeeds, billions of pople will have access to care of such low quality that it will not help them-and indeed often will harm them. Without deliberate, comprehensive efforts to improve the quality of health care globally, UHC will be largely and empty vessel.

Source: The National Academic of Sciences-Engineering-Medicine, August 2018, Consensus Study Report

The National Academies of SCIENCES • ENGINEERING • MEDICINE

CONSENSUS STUDY REPORT

CROSSING THE GLOBAL QUALITY CHASM

Improving Health Care Worldwide



Key Messages

Making Progress through Policy

- In the coming months, TNP2K, HP+ and All stake holder need to anticipate The Assessment of JKN, which will further inform these critical discussions about Equity and Quality of UHC in Indonesia.
- With that evidence as well as the motivation and resources of the Indonesian government and the early engagement of key stakeholders, <u>Indonesia is well-positioned to find innovative</u> <u>solutions to the persistent questions of how to successfully</u> <u>implement a large-scale national health insurance program</u>.
- If they do, it could be a turning point on the road to universal health coverage for Indonesia and countries beyond.

Key Messages

- Although utilization differences between the poor and rich remain, JKN's influence on IPD use is equal for both groups.
- To better address the inequities that remain by SES and island grouping, recommendations are :
 - Strengthening OPD use in rural areas where supply-side constraints remain
 - Incentivizing individuals to access OPD at puskesmas by improving quality and minimizing wait times
 - <u>Further exploring barriers beyond financial factors</u> that may influence healthcare uses
- Indonesia <u>should join activity and participate</u> in OECD to report progress and compare in regional UHC achievement.

References:

- UNIVERSAL HEALTH COVERAGE IN MALAYSIA: ISSUES AND CHALLENGES Ng Chiu Wan, Noran Naqiah Mohd Hairi, Ng Chirk Jenn, Adeeba Kamarulzaman Faculty of Medicine University of Malaya
- SISTEM JAMINAN SOSIAL DI MALAYSIA: SUATU TATAKELOLA PENYELENGGARAAN PER PROGRAM YANG BERBASIS PADA PELEMBAGAAN YANG TERPISAH H. Bambang Purwoko Guru-Besar Fakultas Ekonomika dan Bisnis Univer
- UHC and SDG Country Profile 2018 Malaysia, WHO
- Healthcare Utilization Trends Under Indonesia's National Health Insurance Scheme: 2011–2016 Health Policy Plus and National Team for the Acceleration of Poverty Reduction, Indonesia May 2018
- ASEAN INTEGRATION AND ITS HEALTH IMPLICATIONS Progress toward universal health coverage in ASEAN Hoang Van Minh1 * \$, Nicola Suyin Pocock2 * \$, Nathorn Chaiyakunapruk3,4,5, Chhea Chhorvann6, Ha Anh Duc7, Piya Hanvoravongchai8, Jeremy Lim9, Don Eliseo Lucero-Prisno III10,11, Nawi Ng12, Natalie Phaholyothin13, Alay Phonvisay14, Kyaw Min Soe15 and Vanphanom Sychareun16
- Crossing the Global Quality Chasm, Improving Health Care Worldwide, National Academic of Science, Engineering, Medicine

References:

- Tracking Universal Health Coverage, 2017 Monitoring Report, WHO and The World Bank
- 2017 Health SDG Profile: Indonesia, WHO
- RE-ENVISIONING MATERNAL AND NEWBORN HEALTH IN INDONESIA How the Private Sector and Civil Society Can Ignite Change, Health Policy Plus, USAID, 2016
- Indonesia Makes Inroads toward Universal Health Coverage through National Health Insurance Program, Paving the Way for Others, Health Policy Plus
- Road Map of JKN, DJSN
- Health Policy Plus, Better Policy for Better Health, Indonesia, (http://www.healthpolicyplus.com/indonesia.cfm)
- Has Indonesia's National Health Insurance Scheme Reached the Most Vulnerable? A Benefit Incidence Analysis of JKN Hospital Expenditure Health Policy Plus and National Team for the Acceleration of Poverty Reduction, Indonesia May 2018